



## Announcement Summary

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**Name of entity**

REDCAPE HOTEL GROUP

**Announcement type**

New announcement

**Date of this announcement**

13/9/2021

**ASX Security code and description of the class of +securities the subject of the buy-back**

RDC : FULLY PAID UNITS STAPLED SECURITIES

**The type of buy-back is:**

Other buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

REDCAPE HOTEL GROUP

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ARSN

**Registration number**

629354614

**1.3 ASX issuer code**

RDC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/9/2021

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

RDC : FULLY PAID UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

Other buy-back

**2.2 Please describe the type of buy-back**

Off-market buyback



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

552,200,000

**3A.2 Total number of +securities proposed to be bought back**

215,000,000

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?      3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

1.15000000

**3A.12 Reason for buy-back**

Buyback offered in the one month prior to Delisting to allow Securityholders to exit all (subject to potential scale back of no more than 40% aggregate) or part of their investment prior to Delisting. Refer to section 8 of the Explanatory Statement to the Notice of Meeting dated 18 August 2021 as disclosed to the ASX

#### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.2 Are there any restrictions on foreign participation in the buy-back**

Yes



**3B.2a Please summarise the restrictions on foreign participation**

Securities may not be offered for purchase in any country outside Australian and New Zealand except to the extent permitted at Section 11.5 of the Explanatory Memorandum to the Notice of Meeting dated 18 August 2021 in respect of China, Hong Kong, Malaysia, Singapore, South Africa, United Kingdom & United States.

**3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?**

Custodian/Nominee

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

Yes

**3B.3a Please summarise the conditions**

Buyback offer subject to

- Maximum number of Redcape securities to be bought back is 215 million securities at \$1.15 per security (Buy-back Limit)
- If acceptances exceed the Buy-Back Limit, scale-back will occur on pro-rata basis (subject to provision for unmarketable parcels)

Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

27/10/2021

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

n/a