



# Market Announcement

29 November 2018

## Redcape Hotel Group (ASX: RDC) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

### Description

Redcape Hotel Group ('RDC') is expected to be admitted to the Official List of ASX Limited ('ASX') on Friday, 30 November 2018.

Official quotation of RDC's ordinary fully paid stapled securities is expected to commence at 12:00 pm AEDT on Friday, 30 November 2018 on a **deferred settlement basis**.

RDC raised approximately \$50 million pursuant to the offer under its product disclosure statement dated 1 November 2018 as varied by its supplementary product disclosure statement dated 22 November 2018 ('PDS') by the issue and transfer of 44,423,703 ordinary fully paid stapled securities at an issue and sale price of \$1.13 per stapled security.

### Quotation information

<b>Quoted Securities:</b>	551,500,000 ordinary fully paid stapled securities
<b>ASX Code:</b>	RDC
<b>Time:</b>	12:00 pm AEDT
<b>Date:</b>	Friday, 30 November 2018
<b>ASX Trade Abbreviation:</b>	Redcape
<b>ISIN:</b>	AU0000030553
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	Pending
<b>Registered Office:</b>	Address: Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000 Phone: +61 2 8288 5555 Email: investors@redcape.com.au
<b>Company Secretary:</b>	Rebecca Ong
<b>Share Registry:</b>	Boardroom Pty Limited Address: GPO Box 3993, Sydney NSW 2001 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales



<b>Dividend Policy:</b>	See section 6.9.2 of the PDS
<b>Activities:</b>	Ownership and operation of pubs and hotels in Australia
<b>Lead Manager:</b>	Moelis Australia Advisory Pty Ltd Ord Minnett Limited
<b>Underwriter:</b>	Moelis Australia Advisory Pty Ltd Ord Minnett Limited
<b>ASX Restricted Securities:</b>	None
<b>Other Securities Not Quoted:</b>	None

The following timetable is for the deferred settlement trading in RDC's stapled securities.

<b>Date</b>	<b>Event</b>
Friday, 30 November 2018	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX: RDC)
Monday, 3 December 2018	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 4 December 2018	First day of trading on a normal (T+2) basis (ASX: RDC)
Thursday, 6 December 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

### Instructions

For further details, please refer to RDC's announcements.

### Need more information?

For further information, please call the Redcape IPO Information Line on (02) 9719 4088 between 8:30am and 5:30pm (AEDT) Monday to Friday during the Offer Period.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Andrew Black**  
Manager, Listings Compliance (Sydney)