



Authorised for release by the Chair of the Board of Directors
Redcape Hotel Group Management Ltd

10 September 2021

FOR IMMEDIATE RELEASE
ASX ANNOUNCEMENT

Results of Redcape Hotel Group Securityholder General Meeting

Redcape Hotel Group Management Ltd as responsible of the Redcape Hotel Group (ASX:RDC) (“Redcape” or the “Group”) announces that its securityholders have today passed all resolutions presented at the General Meeting, including the resolution to approve the proposed Delisting of Redcape.

Details of the valid proxies received and votes cast are set out in an attachment to this announcement.

Next Steps

Following today’s approval it is expected that the Proposal, including the off-market Buy-Back and Rights Issue, will proceed in accordance with the timetable below.

An indicative timetable of the key milestones to Delisting are set out below.*

Event	Date
Buy-Back/Rights Issue Record Date	Friday 17 September 2021
Opening Date for Buy-Back and Rights Issue	Monday 20 September 2021
Despatch of Buy-Back and Rights Issue booklet	Wednesday 22 September 2021
Closing Date for Buy-Back	Monday 18 October 2021
Announcement of the results of the Buy-Back (including details of maximum scale-back)	Tuesday, 19 October 2021
Closing Date for Rights Issue	Thursday 21 October 2021
Announcement of results of Rights Issue (including any pro-rata scale-back with respect to applications for Additional New Securities)	Friday, 22 October 2021

Redcape
HOTEL GROUP

About Redcape Hotel Group (Redcape)

Redcape is one of Australia’s leading pub and hotel operators. The Redcape portfolio comprises 36 quality hotels (34 Freehold Going Concerns and 2 Leasehold Going Concerns) strategically located across New South Wales and Queensland and has a clear focus on delivering excellent and responsible service, maintaining high quality facilities, advancing the training and development of its people and contributing positively to the communities in which it operates. www.redcape.com.au

Redcape Hotel Group Management Ltd (ACN 610 990 004) (AFSL 505932) is the responsible entity of Redcape Hotel Trust I (ARSN 629 354 614) and Redcape Hotel Trust II (ARSN 629 354 696) (together “Redcape” or “Redcape Hotel Group”). MA Hotel Management Pty Ltd (ACN 619 297 228) is the appointed investment manager and hotel operator of Redcape.

Rights Issue Settlement Date (settlement of Rights Issue)	Tuesday 26 October 2021
Issue Date for the of Rights Issue	Wednesday, 27 October 2021
Buy-Back Settlement (including cancellation of securities bought-back by Redcape Responsible Entity)	
Suspension Date (date on which Redcape Securities are suspended from trading on ASX)	Friday, 29 October 2021
Delisting Date (subject to final delisting approval by ASX)	Tuesday 2 November 2021

* All times and dates in the above timetable are references to the time and date in Sydney, Australia and all such times and dates are subject to change. The Responsible Entity may vary any or all of these dates and times and provide notice of any such variation on the ASX. Certain times and dates are conditional on the approval of the Proposal by ASX. Any changes will be announced by the Responsible Entity to ASX.

-ENDS-

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**Redcape Hotel Group
General Meeting
Friday, 10 September 2021
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Subject to Resolutions 2 and 3 set out in the notice convening this meeting (Notice of Meeting) being passed, for the purposes of the Corporations Act as modified by the ASIC Relief, the constitutions of each of those trusts and for all other purposes, approval is given to the Responsible Entity of Redcape Hotel Group, to undertake a buy-back of Stapled Securities in Redcape Hotel Group as described in and in accordance with the terms detailed in the Explanatory Statement accompanying the Notice of Meeting.	Ordinary	152,066,577 95.21%	1,245,718 0.78%	6,404,814 4.01%	771,034	160,178,740 99.23%	1,245,718 0.77%	771,034	Carried
2. Subject to Resolutions 1 and 3 set out in the Notice of Meeting being passed, the constitutions of Redcape Hotel Trust I and Redcape Hotel Trust II each be amended in the manner set out in the constitutions tabled by the Chair and initialled for the purpose of identification, with effect from the conclusion of the Meeting.	Special	151,974,199 95.30%	1,047,990 0.66%	6,446,226 4.04%	1,019,728	160,127,774 99.35%	1,047,990 0.65%	1,019,728	Carried
3. Subject to Resolutions 1 and 2 set out in the Notice of Meeting being passed, for the purpose of ASX Listing Rule 17.11 and for all other purposes, Redcape Hotel Group's removal from the official list of ASX on a date to be decided by ASX (being a date no earlier than one month after the date this resolution is passed) is approved and that the directors of the Responsible Entity be authorised to do all things reasonably necessary to give effect to the delisting.	Special	151,914,801 95.12%	1,406,734 0.88%	6,394,248 4.00%	772,360	160,016,398 99.13%	1,406,734 0.87%	772,360	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.