

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	REDCAPE HOTEL GROUP (RDC) (consisting of REDCAPE HOTEL GROUP MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF REDCAPE HOTEL TRUST I AND REDCAPE HOTEL TRUST II)
ACN/ARSN	REDCAPE HOTEL GROUP MANAGEMENT LIMITED ABN 87 610 990 004 REDCAPE HOTEL TRUST I ARSN 629 354 614 REDCAPE HOTEL TRUST II ARSN 629 354 696

1. Details of substantial holder (1)

Name	MAGIC TT PTY LTD (MTT) ANDREW PRIDHAM and the entities listed in Annexure A (AP)
ACN/ARSN (if applicable)	N/A

The holder ceased to be a substantial holder on	4 November 2019
The previous notice was given to the company on	4 December 2018
The previous notice was dated	4 December 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
4/11/19	MTT and AP	Following replacement of the trustee of one of the Moelis Australia Limited pre-IPO ownership trusts (see Moelis Australia Limited announcement dated 4 November 2019) MTT and AP no longer have a deemed relevant interest in the shares in which Moelis Australia Limited and its managed funds have a relevant interest under section 608(3) of the Corporations Act	Not applicable	Ordinary 209,307,035	209,307,035

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Magic IT Pty Ltd	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	C/- Moelis Australia, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Refer Annexure A	

Signature

print name ANDREW PRIDHAM

Capacity Director and his own capacity

sign here



date 4 November 2019

**ANNEXURE A TO FORM 605 NOTICE OF CEASING TO BE A SUBSTANTIAL
HOLDER**

This is Annexure A of 1 page referred to in the Form 605 Notice of Ceasing to be a Substantial Holder.

Signed by me and dated 4 November 2019

Signature:



Name: ANDREW PRIDHAM

Name	Address
AJA Investments Pty Limited ACN 071 729 603	Level 2, 23-25 O'Connell Street, Sydney NSW 2000
Top 4 Pty Ltd ACN 166 831 447	Level 2, 23-25 O'Connell Street, Sydney NSW 2000