

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme REDCAPE HOTEL GROUP (**RDC**) (consisting of REDCAPE HOTEL GROUP MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF REDCAPE HOTEL TRUST I AND REDCAPE HOTEL TRUST II)

ACN/ARSN REDCAPE HOTEL GROUP MANAGEMENT LIMITED ABN 87 610 990 004
REDCAPE HOTEL TRUST I ARSN 629 354 614
REDCAPE HOTEL TRUST II ARSN 629 354 696

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (**MTT**)
ANDREW PRIDHAM and the entities listed in Annexure A (**AP**)

ACN/ARSN (if applicable) 143 275 138

The holder became a substantial holder on 30 November 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid stapled securities (Ordinary)	220,043,766	220,043,766	39.90%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MTT	MTT has a deemed relevant interest in the Ordinary Shares held by Moelis Australia Limited (MAL) and its wholly owned subsidiaries Western Funds Management Pty Ltd ACN 169 019 765 (WFM) and Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM) due to it holding above 20% in MAL and a deemed relevant interest in those Ordinary Shares held by AP and its associates.	220,043,766 Ordinary
AP	AP has a deemed relevant interest under section 608 of the Corporations Act resulting from the relevant interests held by MTT and the entities listed in Annexure A.	220,043,766 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MTT	WFM, MAAM, Pershing Australia Nominees Pty Ltd, Trust Company (Australia) Ltd, and the entities listed below	WFM, MAAM and the entities listed below	220,043,766 Ordinary
AP	Top 4 Pty Ltd	Top 4 Pty Ltd	1,568,243 Ordinary
AP	AJA Investments Pty Ltd	AJA Investments Pty Ltd	4,522,192 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MTT, AP	Various dates since July 2017 for various prices	Cash		220,043,766 Ordinary

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure A	Each is controlled by AP.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Magic TT Pty Ltd	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	C/- Moelis Australia, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Refer to Annexure A	

Signature

print name Andrew Pridham

capacity Director and in his own capacity

sign here



date

4 December 2018

ANNEXURE A TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

This is Annexure A of 1 page referred to in Form 603 – Notice of initial substantial holder.

Signed: 

Name: Andrew Pridham

Date: 4 December 2018

Name	Address
AJA Investments Pty Limited ACN 071 729 603	Level 2, 23-25 O'Connell Street, Sydney NSW 2000
Top 4 Pty Ltd ACN 166 831 447	Level 2, 23-25 O'Connell Street, Sydney NSW 2000