



Notification of dividend / distribution

Announcement Summary

Entity name

REDCAPE HOTEL GROUP

Security on which the Distribution will be paid

RDC - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Monday June 24, 2019

Distribution Amount

AUD 0.02181507

Ex Date

Thursday June 27, 2019

Record Date

Friday June 28, 2019

Payment Date

Friday August 30, 2019

DRP election date

Friday July 12, 2019 17:00:00

Additional Information

Refer also to Announcement "Final Distribution - Year End 2019" in respect of Redcape Hotel Group.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REDCAPE HOTEL GROUP

1.2 Registered Number Type

other

Registration Number

REDCAPE HOTEL GROUP comprising of Redcape Hotel Trust I (ARSN 629 354 614)
Redcape Hotel Trust II (ARSN 629 354 696)

1.3 ASX issuer code

RDC



1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday June 24, 2019

1.6 ASX +Security Code

RDC

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday June 30, 2019

2A.4 +Record Date

Friday June 28, 2019

2A.5 Ex Date

Thursday June 27, 2019

2A.6 Payment Date

Friday August 30, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all Estimated or Actual?

dividends/distributions notified in this form Actual

AUD 0.02181507



2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.02181507

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.02181507

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax



3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

The components of the distribution will be available at <https://www.redcape.com.au/investor-centre/> in August 2019.

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday July 12, 2019 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Wednesday July 3, 2019

End Date

Tuesday July 16, 2019

4A.5 DRP price calculation methodology

Average of the daily volume weighted average price of all sales of stapled securities of RDC recorded on ASX for each of the first ten (10) ASX Trading Days following the ASX Trading Day from and including the 3rd ASX Trading Day after the record date in respect of the distribution. Refer also to Part 4A.13 of this form.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<https://www.asx.com.au/asxpdf/20181130/pdf/440tq5y1g9kfr0.pdf>



4A.13 Further information about the DRP

With reference to Part 4A.5 DRP of this form:

In accordance with the DRP Policy, if Responsible Entity believes that the DRP Price calculation does not provide a fair reflection of the market price of the stapled securities during the period, there shall be substituted for the amount so calculated the market price of the stapled security as determined by an expert, independent of the Responsible Entity, whose identity and instructions will be determined by the Responsible Entity), less such discount (if any) as determined by the Responsible Entity from time to time and rounded as determined by the Responsible Entity.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Nil

5.2 Additional information for inclusion in the Announcement Summary

Refer also to Announcement "Final Distribution - Year End 2019" in respect of Redcape Hotel Group.