

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme REDCAPE HOTEL GROUP (RDC) (consisting of REDCAPE HOTEL GROUP MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF REDCAPE HOTEL TRUST I AND REDCAPE HOTEL TRUST II)

ACN/ARSN REDCAPE HOTEL GROUP MANAGEMENT LIMITED ABN 87 610 990 004
REDCAPE HOTEL TRUST I ARSN 629 354 614
REDCAPE HOTEL TRUST II ARSN 629 354 696

1. Details of substantial holder (1)

Name Moelis & Company Group LP (Moelis & Company)
Moelis & Company International Holdings LLC (Moelis International Holdings) and each of the other companies listed in Annexure A
Kenneth Moelis

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 30 November 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid stapled securities (Ordinary)	213,953,331	213,953,331	38.80%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Moelis International Holdings and each of the other companies listed in Annexure A	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in Moelis Australia Limited which has a relevant interest because of the holdings of its wholly owned subsidiaries Western Funds Management Pty Ltd ACN 169 019 765 (WFM) and Moelis Australia Asset Management Ltd ACN 142 008 535 (MAAM)	Ordinary 213,953,331
Moelis & Company	Moelis & Company has a deemed relevant interest under section 608(3) as the holding company of Moelis International Holdings.	Ordinary 213,953,331
Kenneth Moelis	Mr Moelis has a deemed relevant interest under section 608(3)(a) as a result of having voting power of above 50% in Moelis & Company.	Ordinary 213,953,331

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Moelis & Company	WFM, MAAM, Pershing Australia Nominees Pty Ltd, Trust Company (Australia) Ltd	WFM and MAAM	Ordinary 213,953,331
Moelis International Holdings and each of the other companies listed in Annexure A	WFM, MAAM, Pershing Australia Nominees Pty Ltd, Trust Company (Australia) Ltd	WFM and MAAM	Ordinary 213,953,331
Kenneth Moelis	WFM, MAAM, Pershing Australia Nominees Pty Ltd, Trust Company (Australia) Ltd	WFM and MAAM	Ordinary 213,953,331

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Moelis Australia Limited (ACN 142 008 428) Form 603 dated 4 December 2018.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure A	Each entity listed in Annexure A is an associate pursuant to section 12(2)(a) of the Corporations Act by virtue of being a body corporate that Moelis & Company controls.

7. Addresses


The addresses of persons named in this form are as follows:

Name	Address
Moelis & Company and Moelis International Holdings	399 Park Avenue, Fifth Floor, New York, NY 10022 USA
Kenneth Moelis	c/- Moelis & Company, 399 Park Avenue, Fifth Floor, New York, NY 10022 USA

Signature

Osamu Watanabe
General Counsel

print name _____ capacity Company Secretary

sign here  _____ date 4 December 2018

Annexure A to Form 603

This is Annexure A of 1 page referred to in the Form 603 Notice of Initial Substantial Holder prepared by Moelis & Company Group L.P, Moelis & Company International Holdings LLC and Kenneth Moelis

Signed by me and dated ~~4 December 2018~~

Signature:



Name:

Osamu Watanabe
General Counsel

Position: Company Secretary

Moelis & Company LLC
Moelis & Company Group GP LLC
Moelis & Company Group LP
Moelis & Company International Holdings LLC
Moelis & Company UK Holdings LLC
Moelis & Company Consulting (Beijing) Company Limited
Hong Kong Moelis & Company Asia Limited Beijing Representative Office
Moelis & Company Assessoria Financeira Ltda.
Moelis & Company UK LLP, DIFC Branch
Moelis & Company UK LLP, French Branch
Moelis & Company Europe Limited, Frankfurt am Main Branch
Moelis & Company Asia Limited
Moelis & Company India Private Limited
Moelis & Company Europe Limited
Moelis & Company UK LLP
Moelis Capital Markets LLP