



Announcement Summary

Entity name

REDCAPE HOTEL GROUP

Security on which the Distribution will be paid

RDC - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Tuesday September 22, 2020

Distribution Amount

AUD 0.01830000

Ex Date

Tuesday September 29, 2020

Record Date

Wednesday September 30, 2020

Payment Date

Monday November 30, 2020

Additional Information

N/A

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REDCAPE HOTEL GROUP

1.2 Registered Number Type

other

Registration Number

REDCAPE HOTEL GROUP comprising of Redcape Hotel Trust I (ARSN 629 354 614) and Redcape Hotel Trust II (ARSN 629 354 696)

1.3 ASX issuer code

RDC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday September 22, 2020

1.6 ASX +Security Code

RDC

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 30, 2020

2A.4 +Record Date

Wednesday September 30, 2020



2A.5 Ex Date

Tuesday September 29, 2020

2A.6 Payment Date

Monday November 30, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

Actual

AUD 0.01830000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.01830000

**3A.2 Is the ordinary dividend/distribution franked?** No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.01830000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

The components of the distribution will be available at <https://www.redcape.com.au/investor-centre/distributions/> in November 2020.

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79	0.000000	<input checked="" type="checkbox"/> Estimated
Unfranked dividends not declared to be conduit foreign income	9.80	0.000000	<input checked="" type="checkbox"/> Estimated
Unfranked dividends declared to be conduit foreign income	9.81	0.000000	<input checked="" type="checkbox"/> Estimated
Assessable foreign source income	9.91	0.000000	<input checked="" type="checkbox"/> Estimated
Tax-free amounts	9.96	0.000000	<input checked="" type="checkbox"/> Estimated
Tax-deferred amounts	9.97	0.000900	<input checked="" type="checkbox"/> Estimated
Managed investment trust fund payments	9.105	0.017400	<input checked="" type="checkbox"/> Estimated
Franked distributions from trusts	9.120	0.000000	<input checked="" type="checkbox"/> Estimated
Gross cash distribution	9.121	0.018300	<input checked="" type="checkbox"/> Estimated



Interest exempt from withholding	9.122	0.000000	✔ Estimated
Capital Gains discount method Non-Taxable Australian property	9.124	0.000000	✔ Estimated
Capital gains other Non-Taxable Australian property	9.126	0.000000	✔ Estimated
Other income	9.130	0.000000	✔ Estimated
Royalties	9.135	0.000000	✔ Estimated
NCMI		0.000000	✔ Estimated
Excluded from NCMI		0.000000	✔ Estimated

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Refer to ASX Announcement dated 22 September 2020.

5.2 Additional information for inclusion in the Announcement Summary

N/A