



Announcement Summary

Entity name

REDCAPE HOTEL GROUP

Announcement Type

New announcement

Date of this announcement

Friday October 22, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|-------------------------------------|------------------------------------|------------|
| RDC | FULLY PAID UNITS STAPLED SECURITIES | 26,546,238 | 27/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDCAPE HOTEL GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARSN

Registration number

629354614

1.3 ASX issuer code

RDC

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 22-Oct-2021 13:10 | Update - Update - Proposed issue of securities - RDC | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RDC : FULLY PAID UNITS STAPLED SECURITIES

Issue date

27/10/2021

Issue details

Number of +securities to be quoted

26,546,238

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.15000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX announcement regarding the results of the Rights Issue dated 22 October 2021 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RDC : FULLY PAID UNITS STAPLED SECURITIES | 578,741,433 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
|---|---|