

PLEASE NOTE: this information is provided to assist Custodians/ Nominees and other MITs and, in general, is not relevant for Australian resident individual investors.

NOTICE TO: CUSTODIANS/NOMINEE AGENTS AND OTHER MANAGED INVESTMENT TRUSTS (“MIT”)

DISTRIBUTION NOTICE

The following provides details in respect of the Redcape Hotel Group distribution for the period 01 October 2021 to 31 December 2021. The distribution for the period will be paid on 28 February 2022 is:

- 1.9500 cents per stapled security

REDCAPE HOTEL TRUST II

No dividend was declared for the period 01 October 2021 to 31 December 2021.

REDCAPE HOTEL TRUST I

Redcape Hotel Group Management Ltd (ACN 610 990 004), the Responsible Entity of the Redcape Hotel Trust I (“RHT I”), considers that RHT I is a withholding managed investment trust (“withholding MIT”) and previously elected to be an attribution managed investment trust (“AMIT”).

The following notice is provided to you as recipient of a payment in cents per stapled security for the period 01 October 2021 to 31 December 2021.

Component	Cash distribution (Cents per stapled security)
	31-Dec-21
Australian-sourced interest	0.00000
Gross capital gains	0.00000
Other income (transitional non-concessional MIT income)	0.68489
Non-concessional MIT income	0.14765
Tax deferred income	1.11746
Total	1.95000

The fund payment has been determined in accordance with Subdivision 12A-B of Schedule 1 to the Taxation Administration Act 1953, being the amount from which an amount would have been required to be withheld under Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 if the payment had been made to an entity covered by section 12-410 of that Schedule. The fund payment is in cents per stapled security and relates to the income year ended 30 June 2022.

The proportion of the payment in respect of the year ended 30 June 2022 which is attributable to a fund payment from a clean building MIT is NIL cents per stapled security.

The above information has been included in the notice solely to assist other entities with withholding tax obligations that may arise in respect of any amounts distributed to non-residents.

The taxation components for the distributions for the year ended 30 June 2022 will be shown on the AMIT Member Annual Statement, which will be issued in August 2022.

This statement has been issued by Redcape Hotel Group Management Ltd (ACN 610 990 0041) (AFSL 505932), the issuer and responsible entity of the Redcape Hotel Group Fund (which comprises the Redcape Hotel Trust I, ARSN 629 354 614 and the Redcape Hotel Trust II, ARSN 629 354 696) (Fund). MA Hotel Management Pty Ltd (ACN 619 297 228) is the appointed Manager of the Fund.